UDW+ POSITION MANAGEMENT

The combined capabilities of PeopleSync and UDW+ provides NYU with the ability to plan, manage, and report on academic and non-academic positions with a much greater level of clarity and visibility, with the start of fiscal year 2017.

The UDW+ Position Management project provisions data access and new reporting tools to track and analyze data. This project is a result of the new functionality in PeopleSync to budget for personnel expenses at the position level. Two new dashboards and enhancements to current financial reports are available to the UDW+ reporting community.

NEW UDW+ POSITION MANAGEMENT DASHBOARD

The NEW Position Management Dashboard allows you to view budget, pre-encumbrance, encumbrance, expense and balance for a given chartfield combination or a specific position by a fiscal year/accounting period. Use this dashboard to:
- Analyze recruitment and new hire impact on the available balance.
- Evaluate monthly payroll activity and adjustment by position.
- Review unfilled positions with open requisitions.
- Review transaction level history of a given position.

Read more>>

NEW UDW+ POSITION RESTRUCTURE REPORT

The NEW Position Restructure Report provides you with restructure details for a given position or list of positions within a Supervisory Organization. It displays the current position, restructure type and previous position IDs.

Read more >>

CURRENT FINANCE REPORTS ENHANCED WITH PRE-ENCUMBRANCE COLUMN

The following finance reports have been enhanced with the addition of a NEW pre-encumbrance column:
- Salary Expense Report Daily
- Budget Summary and Balance Report
- Fund Balance Report
- Budget Control Report
- Grants Management Report
- Grants Budget Detail

Read more >>

UDW+ POSITION MANAGEMENT TRAINING AND QUESTIONS

Please view the UDW+ Position Management Reference Guide for a detailed description and use cases for the newly available UDW+ dashboards and enhanced reports.

Questions about UDW+ Position Management Dashboards should be directed to the Decision Support Group at askDSG@nyu.edu or 212-996-2900.

PEOPLESYNC POSITION MANAGEMENT TRAINING AND QUESTIONS

Position Management training within PeopleSync is available in iLearn, by searching for “HRS 001: PeopleSync”, under the Position Management section.

Questions about PeopleSync should be directed to PeopleLink at askpeoplelink@nyu.edu or 212-992-LINK.

Questions about Budget Planning or BudMod should be directed to your Budget Analyst.