ENHANCEMENTS TO THE BUDGET SUMMARY REPORT

The Fund Balance report has been merged into the Budget Summary Report. This merger allows for the following improvements:
- The Budget Summary Report now displays the ‘Current Fund Balance’ amount in addition to the available annual budget, for annually Budgeted Funds that carry a Fund Balance.
- A new ‘Changes In Funds’ page has been added to the Budget Summary Report.
- The Budget Summary Report now includes prompts that allow you to filter by Program Purpose, Project Purpose and Project Status.
- For Grant Funds, a new ‘Projected Costs’ column has been added containing the projected overhead. This change allows for the balance in the Budget Summary report to align with the Grants Management Dashboard that is used by Principal Investigators.

PURPOSE CODES FOR PROGRAMS AND PROJECTS

The Budget Summary Report now includes a Program Purpose code filter for Fund 21, as well as Project Purpose code filters for Funds 20 and 22. Over the next few months, the University’s Budget Office will be working with the schools and administrative units to correctly label programs and projects with Purpose Codes in advance with the intent to provide reports at the purpose code level going forward. Additional information and instructions will be provided by the University’s Budget Office in the schools and units within the next few weeks.

UDW+ UPDATES TO SUPPORT POSITION MANAGEMENT

With the recent Position Management updates, UDW+ has been enhanced as follows:
- The UDW+ Salary Expense Report (SER) has been enhanced to include Position Management details including Position ID and Position Title.
- Daily updates are applied to off-cycle payrolls.
- Position details are included in the Salary Expense subject areas.

MOVING A COLUMN TO BE A TABLE PROMPT

If you need to filter your results table to a specific value in a column, you can make that selected column a ‘Table Prompt’. Right-click on the selected column heading, and select ‘Move Column > To Prompts’. This will move the selected column to the Prompts area allowing you to select a filter based on the options in the newly created prompt.
If you need to put the column back into the table, right-click on the prompt and select ‘Move Column > To Columns’. This will put the column back into the results table. You may then re-arrange the columns in the order needed.

FEBRUARY 2016 RELEASE

In addition to the above enhancements, many other updates were made to the UDW+ reports as part of the February 2016 Release, all based on your feedback and requested changes.

NEW UDW+ TRAINING RESOURCES PAGE

Easily find and access the library of UDW+ related training documents and tutorials in one place. The new All UDW+ Training Resources page contains important system information, e-newsletters, FAQ’s, subject area specific printable guides, training and access information, eLearning courses, UDW+ curricula and more!

SIMPLIFIED UDW+ FINANCE QUIZZES

The UDW+ Finance quizzes in iLearn have been consolidated and simplified to make it clearer which quizzes are necessary for the required level of access to the finance dashboards. View the detailed UDW+ finance quiz changes.

UDW+ STUDENT REPORTING ROLLOUT UPDATE

In the Fall of 2015, we began the campus-wide rollout of UDW+ Student Records Reporting data. Via a customized school specific rollout approach, we are currently supporting the schools in their transition from the Brio Student Dashboard to UDW+ Student records reporting. If you have any questions about the rollout to your school, please contact your UDW+ Student Change Management liaison or view the UDW+ Student Reporting Training and Access process.

NEED HELP?

The Decision Support Group (DSG) is available to support the NYU reporting community with all UDW+ related questions or issues. You may contact the DSG by phone at x82900 or email.