1. **Purpose** – The Sponsored Programs tab provides information on sponsored program expenditures, funding, and success rates.

2. **Fact Amounts** –
   - **Sponsored Program Expenditure Year-to-Date**: This graph tracks the year-to-date accumulation by accounting period of total expenses for the current fiscal year and three prior years. The data is filtered on Account Class equaling to Expense or where the Account Category is equal to Transfer Expense. In addition, the Student Aid/Loan amount and 'Final' period are excluded.

   Please note the **Sponsorship Program Expenditure Year-To-Date** graph reconciles with the Sponsored Programs Grand Totals in the President’s Briefing Book tab of the Executive dashboard for the most recent completed fiscal year.

   - **Sponsored Funding Requested**: This graph tracks the total funding requested in proposals submitted each month during the current fiscal year and three prior years. All proposals in the Cayuse system with the status "submitted to sponsor" and "funded or not funded" are included. Proposals in the process or development or withdrawn are excluded as are proposals classified as "preliminary proposal" or "letter of intent/whitepaper."

   - **Sponsored Program Expenditure by School**: This graph distributes sponsored program expenditure by school for the current and last three fiscal years. This includes direct and indirect expenses.

   - **Sponsored Proposal Funding Request by School**: This graph distributes total sponsored program funding requested by school, for the current and last three fiscal years. All proposals recorded as submitted in Cayuse and included. Proposals are assigned to the school or institute in which they are administered which can differ from the affiliation of the principal investigator.

   - **Proposals Success Rate**: The proposal success rate is the ratio of successful to successful plus unsuccessful proposals. Unsuccessful proposals are those with the status "not funded," or the status "submitted to sponsor" when the submission date recorded or estimated as described above is more than a year prior to the current date. That status imputation is necessary because many proposals are not explicitly rejected, and those not funded retain the status "submitted to sponsor" in Cayuse. The proposal success rate is calculated for new, resubmission and competitive renewal projects. Other types of proposal, such as modifications or supplements, are not included because they are not competitively awarded.

   - **Faculty with the 20 Highest Aggregate Funding Requests YTD**: This table identifies the principal investigators who have requested the largest amount of sponsored program funding in the current fiscal year. The total amount is shown for investigators who have submitted more than one request.

   - **Faculty with the 20 Highest Total Funding Amounts**: This table identifies the principal investigators who have received the largest amount of sponsored program awards in the current fiscal year. The total amount is shown for investigators who have submitted more than one request.

3. **Examples** –

4. **User Notes** – Please note the "Sponsorship Program Expenditure Year-To-Date" graph reconciles with the "Sponsored Programs Grand Totals" in the President’s Briefing Book tab of the Executive Dashboard for the most recent completed fiscal year. In addition, the student aid/loan amount and ‘final’ period is excluded.

5. **Additional Reports** –